

# Intrepid

## Management & Advisors

Mark J. Morabito

President

Ken Brophy

Incoming CEO

Chris Osterman

Technical Advisor

David A. Shaw

Technical Advisor

Daniel MacNeil

Technical Advisor

Alan Wainwright

Technical Advisor

Bill Tanaka

Technical Advisor

Olen Aasen

Legal Advisor

Daniel Lee

CFO

Sheila Paine

Corporate Secretary

## Directors

Mark J. Morabito

Ken Brophy

Dr. Anthony Taylor

Jay Sujir

Mark Lotz

## Share Structure

Shares Outstanding **31.03 M\***

Options/Warrants **23.13 M**

Fully Diluted **54.16 M**

*\*19.3 million shares and 19.3 million warrants subject to an escrow with 25% released on April 27, 2021, October 27, 2021, April 27, 2022 and October 27, 2022.*

## Developing potential high-grade base and precious metal projects in close proximity to producing mines and billion-dollar deposits

- Proven team with financial and technical expertise and **track record of success** with discovering, developing, permitting and building a mine
- Projects located in **Arizona and Nevada, politically stable** jurisdictions with known permitting and production histories
- Tombstone South is analogous to the large Taylor Deposit and proximate to productive **Tombstone Mining District**, famous for production of high-grade Ag, Pb, Zn and to **billion-dollar copper** deposits
- Recently acquired rights to the **Klondike Property**, located within the Walker Lane Corridor of Nevada
- Actively looking to **acquire additional projects** in Arizona and the American Southwest

## TOMBSTONE SOUTH

- **Potential to discover** substantial, high-grade silver/lead/zinc veins and carbonate replacement deposit ("CRD") similar to those mined nearby
- **Proximate to productive** Tombstone base metal district and to billion-dollar copper deposits
- **Geological similarities** to Taylor deposit bought by South 32 for \$1.3B in 2018
- **High grade Intersections** on the property in historic drilling
- **Drill permits** granted

# TOMBSTONE SURROUNDED BY WORLD CLASS DEPOSITS

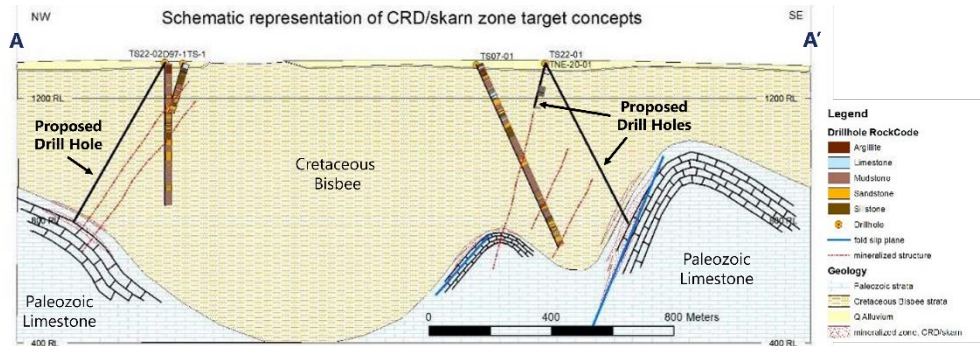
- 4km southwest of the Tombstone District (**30+ Moz Silver produced**)
- 40km southwest of Courtland Gleeson (**63 Mt at 0.56 % Cu**)
- 32km north of Bisbee (**World Class Copper Deposit**)
- 75 Km Northeast of the Taylor Deposit (**138 Mt at 8.61% ZnEq**), bought for **US\$1.3B** in 2018

## TOMBSTONE TARGET CONCEPT AND 2022 WORK PLAN

Two exploration targets exist at Tombstone South:

1) Tombstone type polymetallic (Ag-Pb-Zn) CRD in Cretaceous Bisbee group

2) Deeper polymetallic (Ag-Pb-Zn) type CRD and skarns at the **Cretaceous - Paleozoic contact**. This horizon hosts the Taylor Ag/Pb/Zn Deposit – the most successful recent Base Metal/Silver discovery of the last decade (sold in 2018 for USD 1.3B). The contact zone on Tombstone South, including its proximity to low grade porphyry copper deposits and high-grade silver deposits, presents a very favourable setting for Taylor deposit style mineralization



**Tombstone South has all the right components to discover another Taylor Deposit.**

Targeted drill program planned for H1 2022, with the objective of confirming historic drilling to NI 43-101 standards and expanding mineralization footprint

## KLONDIKE PROPERTY

- District similarities to famous Tertiary aged polymetallic copper deposits
- South of a large Mesozoic igneous intrusive complex and an old vein polymetallic **producing district**
- Massive sulfides assay up to **4.3% copper, 13.3% lead, 7.7% zinc, 3500 ppm silver and 2.4 g/t gold**
- **Large regional magnetic/gravity anomaly** complex 8km by 6km in size
- Early-stage exploration potential is considered favourable for **porphyry and sedimentary hosted gold deposits**

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This fact sheet contains "forward-looking information" for information regarding these please visit: [www.intrepidmetals.com/disclaimer](http://www.intrepidmetals.com/disclaimer). Dr. Chris Osterman, P. Geo, a consultant of the Company, is a Qualified Person ("QP") as defined by National Instrument 43-101 and has reviewed and is responsible for the technical information disclosed in this fact sheet as it relates to the Tombstone South Property. The Company's technical work on the Klondike Property is supervised by Dr. Anthony Taylor, a Director of the Company and a Qualified Person as defined by National Instrument 43-101. Dr. Taylor has reviewed and approved the technical information contained in this fact sheet as it relates to the Klondike Property. For further information on the Tombstone South project please refer to the Technical Report entitled "Technical Report on the Tombstone South Property, Cochise County, Arizona, USA" dated effective May 10, 2021 that is available on SEDAR at [www.sedar.com](http://www.sedar.com).